

TaxCut Home & Business Fiduciary (Estates & Trusts) Forms Supported

[Federal forms](#)

[State forms](#)

Fiduciary Federal Forms

656 – Offer in Compromise
656-A – Income Cert. for OIC App. Fee, OIC Wkst.
1128 – Appl. to Adopt/Change/Retain a Tax Year
2439 – Undistributed Long-Term Capital Gains
2439 (Worksheet) – Undistributed LT Cap Gains Input Wkst
2848 – Power of Attorney and Declaration of Rep
3040 – Auth. to Apply Offer In Compromise
3115 – Application for Change Accounting Method
3468 – Investment Credit
3520 – Annual Report of Certain Foreign Gifts
3520-A – Annual Information Return-Foreign Trust
3520-A, Page 3 – Page 3 of 3520A
3520-A, Page 4 – Page 4 of 3520A
3800 – General Business Credit
4136 – Credit for Federal Tax Paid on Fuels
4255 – Recapture of Investment Credit
4506 – Request for Copy of Tax Form
4562 – Depreciation and Amortization
4684 page 1 – Casualties and Thefts
4684 page 2 – Casualties and Thefts, Page 2
4797 – Sales of Business Property
5884 – Work Opportunity Credit
6198 – At-Risk Limitations
6252 – Installment Sale Income
6478 – Credit for Alcohol Used as Fuel
6765 – Credit for Increasing Research Activity
7004 – Auto. 6-Month Ext., Certain Business Rtn
7004 Multiple – Multiple Auto. 6-Month Ext, Business Rtn
8264 – Registration of a Tax Shelter
8271 – Tax Shelter Registration Number
8275 – Disclosure Statement
8275-R – Regulation Disclosure Statement
8283-V – Payment Voucher for Filing Fee
8300 – Report of Cash Payments Over \$10,000
8302 – Electronic Dep of Tax Refund \$1 Million
8546 – Claim for Reimbursement of Bank Charges
8586 – Low-Income Housing Credit
8594 – Asset Acquisition Statement
8609 – Low-Income Housing Credit Allocation
8609-A – Annual Stmt / Low-Income Housing Credit
8610 – Annual Low-Income Housing Credit Report
8611 – Recapture of Low-Income Housing Credit
8621 – Shareholder Passive Fgn Investment Rtn
8621-A – SH Late Elections to End Trmt of PFIC
8633 – App to Participate in IRS E-File Program
8697 – Interest for Long-Term Contracts
8802 – Appl. for U.S. Residency Certification
8820 – Orphan Drug Credit
8821 – Tax Information Authorization

8822 – Change of Address
8823 – Low-Income Housing Credit Agencies
8824 – Like-Kind Exchanges
8826 – Disabled Access Credit
8834 – Qualified Electric Vehicle Credit
8835 – Renewable Electricity/Coal Production Cr
8844 – Empowerment Zone and Renewal Cr
8845 – Indian Employment Credit
8846 – Credit for Employer S.S. Tax Pd. on Tips
8847 – Credit for Contributions to CDC
8858 – Info. Rtn. Foreign Disregarded Entities
8861 – Welfare-to-Work Credit
8864 – Biodiesel and Renewal Fuels Credit
8865 – US Foreign Partnership (stand alone)
8866 – Interest Computation Under Look-Back
8873 – Extraterritorial Income Exclusion
8874 – New Markets Credit
8877 – Annual Income Recert for the LIHC
8881 – Credit for Small Employer Pension Plan
8882 – Credit for Employer-Provided Childcare
8886 – Transaction Disclosure Statement
8896 – Low Sulfur Diesel Fuel Production Credit
8900 – Qualified RR Track Maintenance Credit
8903 – Domestic Production Activities Deduction
8906 – Distilled Spirits Credit
8907 – Nonconventional Source Fuel Credit
8911 – Alt Fuel Vehicle Refueling Property Cr
8918 – Material Advisor Disclosure Statement
926 – Return by Transferor of Property
982 – Reduction of Tax, Discharge Indebtedness
Activity Workbook – Activity Workbook
Asset Entry – Asset Entry
Blank – Blank form Template
Common Workbook – Common Workbook
Elections/Statements – Elections and Statements
Itemized List – Itemized List
K1 Input (1065) – K-1 (1065) Pass-Through Input Worksheet
No Form – Form is not available.
Rollover – Rollover
Sch D (8865) – Capital Gains and Losses
Sch K1 (8865) – K-1 (8865) Partner's Share of Income
Sch M (8858) – Transaction Betw. Fgn Disregarded Entity
Sch O (8865) – Transfer of Property to Fgn Partnership
Sch P (8865) – Acquisitions, Dispositions/Changes in FP
SS-4 – Application for Employer ID No.
SS-4PR – Solicitud Numero Identificacion Patronal
T (Timber) – Forest Activities Schedule
TD F 90-22.1 – Report of Foreign Bank, Financial Acct.
W9 – W-9 Request, Taxpayer ID#/Certification
Your Filing Instr. – Your Filing Instructions

Fiduciary State Forms

Arkansas

AR 1020-BIC – Business and Incentive Tax Credits Sum

AR 1023CT – Application for Income Tax Exempt Status

Arizona

AZ 285 – 03-0029 General Disclosure/Repr.
AZ 285D – Declaration of Appointee
AZ 285P – Centrally Valued Property Disclosure
AZ 821 – Withholding Tax Info. Authorization
AZ 822 – 91-0111 Change of Address
AZ ADOR-25-0002 – Tax Clearance Application

California

CA FTB-2153 C1 PC – Declaration
CA POA General – Power of Attorney - General
CA 590 – Withholding Exemption Certificate
CA BOE-38 – Application For Voluntary Disclosure
CA BOE-38-I – Appl for In-State Voluntary Disclosure
CA FTB-3501 – Employer Child Care Program/Contribution
CA FTB-3503 – Natural Heritage Preservation Credit
CA FTB-3507 – Prison Inmate Labor Credit
CA FTB-3516 – Request for Copy of Return
CA FTB-3520 – Power of Attorney
CA FTB-3521 – Low-Income Housing Credit
CA FTB-3523 – Research Credit
CA FTB-3533 – Change of Address
CA FTB-3546 – Enhanced Oil Recovery Credit
CA FTB-3547 – Donated Agricultural Products Trans. Cr.
CA FTB-3548 – Disabled Access Credit for Small Bus
CA FTB-3805D – NOL Computation and Limitation -Pierce's
CA FTB-3805E – Installment Sale Income
CA FTB-3805Z – Enterprise Zone Deduction and Cr Summary
CA FTB-3806 – Los Angeles Revitalization Zone Ded.
CA FTB-3807 – Local Agency Military Base Recovery Area
CA FTB-3808 – Manufacturing Enhancement Area
CA FTB-3809 – Targeted Tax Area Deduction/Credit
CA FTB-3834 – Interest Cmpt. Under Look-Back Method
CA San Francisco Aff – Affidavit to Support, Enterprise Zone TC
CA Sch D-1 – Sales of Business Property
CA FTB-3540 – Credit Carryover Summary

Connecticut

CT LGL-001 – Power of Attorney
CT LGL-003 – Limited Power Of Attorney
CT 8886 – Listed Transaction Disclosure Statement
CT LGL-002 – Req for Disclosure - Tax Return/Tax Info

Delaware

DE CRA – Combined Registration App/Business Lic.
DE LREQ – License Request for Change Form
DE Wilmington ABL – Application for Business License

Georgia

GA 4562 – Depreciation and Amortization
GA RD-1061 – Power of Attorney

Hawaii

HI A-6 – Tax Clearance Application

HI A-7 – Request for a Ruling
HI N-848 – Power of Attorney, Declaration of Rep
HI L-72 – Request for Copies of Income Tax Return
HI N-157 – Credit for Energy Conservation
HI N-163 – Fuel Tax Credit for Com. Fishers
HI N-312 – Capital Goods Excise Tax Credit
HI N-314 – Hotel Remodeling Tax Credit
HI N-317 – Statement Qualified High Tech. Business
HI N-318 – High Tech. Business Invest. Tax Credit
HI N-318A – Stmt of Investment in QHTB and Credit
HI N-319 – Tax Credit For Research Activities
HI N-319A – Statement of Research by QHTB and Claim
HI N-320 – Individual Development Contribution TC
HI N-326 – Technology Infrastructure Renovation TC
HI N-332 – Carryover of Residential Const. Tax Cr
HI N-334 – Renewable Energy Technologies Income TC
HI N-338 – Tax Credit for Flood Victims
HI N-340 – MP, Digital Media, Film Prod. IT Credit
HI N-586 – Tax Credit for Low -Income Housing
HI N-884 – Credit for Employment of Voc Rehab
HI L-80 – Tracer Request For Net Income Tax
HI N-756 – Enterprise Zone Tax Credit

Iowa

IA 2848 – 14-101 Power of Attorney Form

Indiana

ID IBR-1 – Business Registration
ID IBR-2 – Application for Account Registration

Illinois

IL 2848 – Power of Attorney
IL 2848-AH – POA Administrative Hearing Proceedings
IL 4506 – Request for Copy of Tax Return
IL BOA-2 – Application for Voluntary Disclosure
IL EFT-1 – Authorization Agreement for EFT
IL IDR-916 – Signature Declaration
IL REG-1 – Business Registration Application
IL 2220 – Computation of Penalties for Businesses
IL 477 – Replacement Tax Investment Credits
IL 505-B – (PWC) Automatic Extension Payment
IL Sch 4255 – Recapture of Investment Tax Credits
IL Sch NLD (1120) – Net Loss Deduction

Indiana

IN POA-1 – 49357 Power of Attorney
IN Sch IT-40QEC – Enterprise Zone Employee Ded. Cert.
IN W-9 23743 – Taxpayer Identification Number Request
IN GA-110L – Claim for Refund
IN IDA-10/IDA-20 – Ind. Development Acct Tax Credit Appl.
IN IT-20REC – 49184 Research Expense Tax Credit (#822)
IN NC-10 – Neighborhood Assistance Tax Credit Appl.
IN Sch EZ 1,2,3 – 49178 Enterprise Zone Schedules
IN Sch CC-40 – 20152 Indiana College Credit

Kentucky

KY Bowling Green BR – Business Registration
KY Ohio Cty Questn. – County Questionnaire

Massachusetts

MA M-2848 – Power of Attorney / Declaration of Rep.
MA M-4506 – Request for Copy of Tax form
MA Sch D-IS – (1, 1NR/PY, 2, 3F, 3M) Long-Term Cap G/L
MA 2-ES – Estimated Tax Payment Vouchers

Maryland

MD COM/RAD-093 – Combined Registration Application
MD SDAT-EX-1 – Appl for Ex. Churches, Parsonages, Conv.
MD SDAT-EX-6 – Appl for Exemption Charitable Property

Maine

ME REG – Application for Tax Registration
ME DFSB – Debtor Financial Statement (Business)

Minnesota

MN ABR – Application for Business Registration
MN REV-185 – Authorization to Release Tax Info.
MN REV184 – Power of Attorney
MN ETP – Employer Transit Pass Credit

Missouri

MO Kansas RD-100 – Registration Application
MO TF – Transfer Form
MO CIC – Children in Crisis Tax Credit

Nebraska

NE 20 – Tax Application
NE 33 – Power of Attorney

New Hampshire

NH AU-207 – Qualified Investment Co (QIC) Election
NH AU-208 – Qualified Investment Company (QIC) Rpt
NH BET – Business Enterprise Tax Return
NH BT-EXT – (PWC) App for 7 Month Ext. of Time to File Tax
NH DP-175 – Registration / Electronic Funds Transfer

New Jersey

NJ DCC-1 – Document Control Center
NJ EFT-1C/1/1D – Authorization Agreement for EFT
NJ RRACHDP – Revision Request for ACH Debit Acct.

New Mexico

NM ACD-31015 – Application for Business Tax ID Number

Nevada

NV DET-01.03 – Petition for Redetermination of Audit

Ohio

OH Canton ISB – Business/Corporation Information Sheet
OH CCA WBR – Withholding and Business Registration
OH Cleveland Hgt BRF – Business Registration Form
OH Columbus IT-47 – Request for Municipal Income Tax Account

OH Cuyahoga Q-Bus – Municipal IT Account Questionnaire (Bus)
OH Dublin BQ – Business Questionnaire
OH Ravenna BQ – Business Questionnaire
OH Springboro BPQ – Business and Professional Questionnaire
OH W Un BPQ – West Union Business and Pro Question
OH Addyston BR – Business Income Tax Return
OH Addyston ER – Extension Request Form
OH Addyston Q-1 – Declaration of Estimated Tax - Quarterly
OH Columbus BR-25 – City Income Tax Return - Business Ret
OH Hamilton BR – Business Income Tax Return
OH Solon S-10 – Municipal Net Profit Return
OH Springboro BR – Business Tax Return
OH Walbridge IT – Income Tax Return
OH Wapakoneta BQ – Business Questionnaire
OH Waterville EST – Declaration of Estimated Income Tax
OH Waterville IT – Income Tax Return

Oklahoma

OK BT-129 – Power of Attorney
OK OTC-600 – Appl. for Settlement of Tax Liability
OK OTC-600-B, 600-C – Stmt. of Financial Condition - Business
OK OTC-600-D – Document Checklist
OK OTC-600-E – Authorization to Release Financial Data

Pennsylvania

PA 100 – Enterprise Registration Form
PA Phi 83-T-5 – Philadelphia Appl. - Bus. Tax Account No

South Carolina

SC 4506 – 3103 Request for Copy of Tax Form
SC C-245 – Application for Appeal
SC Sch TC-21 – Credit for Certified Historic Structure
SC Sch TC-23 – 3386 Credit for Textiles Rehabilitation
SC Sch TC-24 – 3387 Commercials Credit
SC Sch TC-25 – 3388 Motion Picture Credits
SC Sch TC-28 – 3408 Quality Forum Credit
SC Sch TC-36 – Industry Partnership Fund Credit
SC Sch TC-38 – Solar Energy System Credit

Utah

UT ARRF – Annual Report / Renewal Form

Washington

WA BLS-700-028 – MBA Master Application
WA BLS-700-029 – Location Addendum - Master Business Appl

Wisconsin

WI A-222 – Power of Attorney
WI A-816 – General Business Activity Questionnaire
WI Sch DC(1,2,3,4,5) – Development Zones Credits
WI Sch DI(1,2,3,4,5) – Dairy Investment Credit
WI Sch HR(1,2,3,4,5) – IC-034 Historic Rehabilitation Credits
WI Sch TC (1,2,3,4) – Technology Zone Credit
WI Sch VC(1,2,3,4,5) – Venture Capital Credit
WI Sch MS – Manufacturer's ST Credit (1,1NPR,2,4,5)

West Virginia

WV Bus-App – Business Registration Application